

证券代码：002237
债券代码：127086

证券简称：恒邦股份
债券简称：恒邦转债

公告编号：2024-011

2023

□

□

□

10 1.35 0 2023

□

1

		002237	
		0535-46311	"

2023					
56,620.52	51	9.32%	55,640.63		1.04%
51,572.95	,	3.33%			
2023		73.88	58.02%		
952.47	15.38%	20.30		1.41%	132.20
2.24%					
3	2023				

9 53

6 1 5 19

4 2023 3 2023 7 2023 2023

1

1 —

U

	2023	2022			2021	
	21,901,000,1 76.97	19,873,789,2 37.04	19,876,575,5 72.72	10.18%	19,411,932,5 67.00	19,412,906,6 19.61
	9,277,962,05 3.51	8,264,905,64 1.26	8,264,905,64 1.26	12.26%	7,811,709,21 8.21	7,811,709,21 8.21
	2023	2022			2021	
	65,577,042,0 44.04	50,046,776,7 76.14	50,046,776,7 76.14	31.03%	41,382,878,4 66.59	41,382,878,4 66.59
	515,729,527. 03	499,110,786. 45	499,110,786. 45	3.33%	454,817,448. 22	454,817,448. 22
	626,965,735. 14	625,446,378. 77	625,446,378. 77	0.24%	596,173,798. 03	596,173,798. 03
	1,032,113,49 1.03	1,564,270,06 8.00	1,564,270,06 8.00	-34.02%	473,588,014. 86	473,588,014. 86
/	0.45	0.43	0.43	4.65%	0.40	0.40
/	0.41	0.43	0.43	-4.65%	0.40	0.40
	5.88%	6.22%	6.22%	-0.34%	5.96%	5.96%

2022 11 30

16 ([2022]31 16)

“ ” 2023 1 1

16

16 18 —

2

	16,648,867,518.59	15,578,823,944.70	18,466,855,258.88	14,882,495,321.87
	123,204,039.40	168,580,035.87	118,481,384.24	105,464,067.52
	133,604,822.30	159,363,142.73	162,263,812.23	171,733,957.88

2023

	-479,654,047.67	613,682,772.57	-38,720,572.42	936,805,338.55
--	-----------------	----------------	----------------	----------------

□

4

1

10

	47,025		48,898		0		0
10							
		44.48%	510,643,360.00	237,614,400.00			0
		5.89%	67,674,706.00	0.00		31,700,000	0
		2.06%	23,677,300.00	0.00		28,663,000	0
		1.26%	14,503,135.00	0.00			0
018L-FH001	-	1.07%	12,249,949.00	0.00			0
		1.05%	12,000,000.00	0.00			0
		1.04%	11,925,000.00	0.00			0
		0.99%	11,317,967.00	0.00			0
		0.70%	8,016,700.00	0.00			0

2023

		0.63%	7,210,181.00	0.00		0
		5% 2.06% 30.9%				
		6,000,000.00				

□

	0	0.00%	0	0.00%	7,210,181.00	0.63%	543,600	0.05%

□

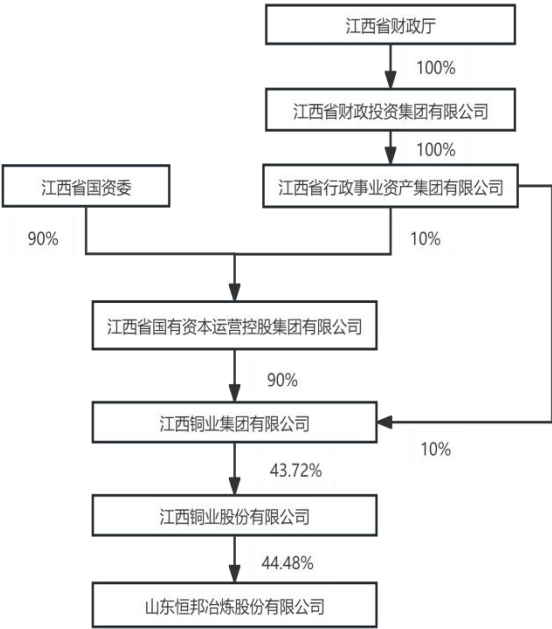
	/				
		0	0.00%	23,677,300.00	2.06%
018L-FH001	-	0	0.00%	12,249,949.00	1.07%
		0	0.00%	8,016,700.00	0.70%
		543,600	0.05%	7,753,781.00	0.68%
		0	0.00%	0	0.00%
		0	0.00%	5,693,500	0.50%
		0	0.00%	5,541,800	0.48%
2021		0	0.00%	5,076,100	0.44%

2

10

□

3



5

□

1

2022	22 MTN001	102280100	2022 01 12	2025 01 14	50,000	3.75%
2022	22 MTN002	102280363	2022 02 23	2025 02 25	50,000	3.65%
2023	23 MTN001(	102383302	2023 12 07	2026 12 11	50,000	3.37%

2

2023 7 28
2023

[2023] 3482

AA+

2023				2023			
AA+				AA+			
2023-12-13				2023			
34465M-01							
3							

	2023	2022	
	58.10%	58.78%	-0.68%
	62,696.57	62,544.64	0.24%
EBITDA	13.96%	16.70%	-2.74%
	2.83	2.43	16.46%

1.

2023 2 7 2023 2 23 2023

2.

2022 7 22 2022 8 18 2022

“ ” 31.60 A

2022 9 2022 9 10

2023 2 17 2022-056 2

“ ”

2023 107 3 2

2023-013

2023 4 14 2023 22

2023 4 15

2023-030

2023 5 26

2023-035

2023 6 7

6 12

6 13 6 14 6 16 3,160.00 100 316,000.00

2023 7 7

2023 12 18 11.46 / 2023 12 18 2029 6

11 2023 12 14

2023-075

202400.00

3.

2023 11 11 2023
11 28 2023

2024 3 27